

Code	TCO
Company name	Duyen Hai Multi Modal Transport Joint Stock Company
Date	01/16/2019
Subject	Report on the use of capital from public offering

Content:

Duyen Hai Multi Modal Transport Joint Stock Company (TCO) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Duyen Hai Multi Modal Transport Joint Stock Company
2. Stock code: VPH
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 3,303,000 shares
6. Total mobilized capital: VND37,842,500,000
7. Beginning date: June 15, 2015
8. Ending date: July 24, 2015

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus: from Q1.2015 to Q1.2016.
2. Current project progress:
 - The company is planning to invest in building CFS warehouse, expanding ICD Phu Tho and investing in warehousing in Bac Ninh, the Company has not found a suitable company to invest in M&A.
 - Total mobilized capital of VND37,842,500,000 that the company is saving at BIDV – Dong Hai Phong Bank and VietinBank – Ngo Quyen Branch.
 - Change and adjustment: Resolution of Annual General Meeting 2018 approved the change of the plan for the use of proceeds from the offering as follows:
 - + Resolution of Annual General Meeting of Shareholders on March 24, 2018 approved to continue to implement the plan of the use of proceeds from the offering according to the resolution of Extraordinary General Meeting of Shareholders on December 06, 2014 for investing in CFS warehouse, expanding ICD Phu Tho and investing in warehousing in Bac Ninh and to implement M&A project.

